### **Training Catalog**

EMPOWERING PEOPLE.
ADVANCING INDUSTRY.





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### Three modes of training:



### **AT OUR OFFICES**

Our public courses are an excellent opportunity to network and share best practices with other industry professionals.



### **AT YOUR SITE**

Optimize your time and resources with on-site training in 2 ways:

- > Formal course given on site
- ▶ Personalized coaching: Applied technical training is designed for your staff to learn at their workplace, while being accompanied by an experienced specialist. It allows employees to apply the knowledge gained during the course, which improves efficiency and performance.



### **ONLINE**

Choose one of our scheduled online courses or contact us to book a specific training for your team.

**IMPORTANT:** As we adapt each course to the format in which it is delivered, the actual course length and cost may vary depending on the mode of training (at our offices, at your site or remotely). Contact us for more information.

### Message from the President

The success of every business depends on maximizing the return on its assets.

**Improving employee skills is a key way to do so.** It allows you to leverage the technologies you have invested in, improve maintenance and trouble-shooting, and see the results in optimized operations.

In addition to these key benefits, a well-trained workforce improves safety, increases employee engagement, reduces turnover and leads to increased productivity in all areas. We firmly believe that training is one of the most important investments a company can make.

Our clients have confirmed this belief, and the demand to train their staff is increasing year after year. To meet this demand, we have continued to invest in our training, coaching and mentoring programs with a wider range of courses offered, more certified trainers and upgraded training facilities in more regions.

We work with our clients to identify their training needs and gaps to create the best mix of theoretical and practical training in an investment plan that will meet their established goals.

We can help you design a program and find an approach that will dramatically improve the skills of your workforce for long-term success, while allowing you to reach your production and business targets in the short term.

### THESE PROGRAMS CAN INCLUDE:

- · A personalized learning path by role.
- · Standardized training methods and tools.
- · On-site or off-site training.
- Customizable course materials to suit a variety of skill levels.
- Hands-on workshops integrated into your facility.
- Sponsorship and mentoring programs that provide in-plant training support.
- Pre- and post-training evaluations to keep track of improvement and return on your investment.
- A program that is available in both official languages and tailored to your region.

Together, let's develop **the expertise and technical skills** of your staff to meet the many challenges your business may face, now and in the future!

Jenny Davis
President
Cornerstone Controls

### Root Cause Failure Analysis «RCFA»

**Course 6001 – 1 day** 



Educate employees on how to analyze recurring organizational, environmental and physical problems to solve their repetition and implement corrective measures. Learning is done in a methodical way, using tools such as Fishbone, Cascade and Pareto.

### CONTENT

The path to reliability

### Advantages to do RCA:

- ▶ Financial
- ▷ Performance
- Culture/Commitment

#### Success factors:

- Understanding your organizational level
- Obtaining commitment
- ▷ Defining primers
- Choosing your indicators
- > The importance of communication
- Ensuring the sustainability of solutions

### Understand and integrate the concept of failure

### Types of causes:

- ▷ Physical
- ▶ Human

### **RCA6** process:

- Solve the example
   Solve the example the example
   Solve the example
   Solve the example the examp
- > Redress selection and implementation of corrective
- Strengthen indicators and monitoring
- Diffuse the presentation of results

### intended for

Managers, supervisors and industrial maintenance technicians who participate in the reduction of failures in business.

### Following this course

The participant will be able to understand and determine the importance of performing root cause analyses. He will be able to establish the steps effectively and present the results clearly to avoid the risk of repeating failures.







### Preventive Maintenance Optimization Workshop

**Course 6004 - 2 or 3 days** 



Review the preventive maintenance optimization process (PMO) to increase the reliability of your equipment and lighten your work management on a daily basis. Theoretical presentation with parallel application exercise.

#### DAY 1

- ▶ Introduction
- ▷ Practical exercise
- Visit, review and take pictures of the targeted equipment (on site only)
- > Decomposition of an equipment

- Optimization of remaining tasks

### DAY 2

- Optimization of remaining tasks (continuation)
- ▷ Addition of new tasks
- ▷ Process performance indicator
- Creation of maintenance routes
- Deliver maintenance plan and routes\*
- \*Only if the workshop is performed at your site

### **Intended for**

Maintenance Supervisors, engineers, plant directors, managers and reliability specialists.

### Following this course

The participant will understand and apply the Preventive Maintenance Optimization process.

### **Duration**

- 2 days if exercise on fictive equipment.
- 3 days if exercise on equipment of your choice, at your plant.





## Work Management Simulation

### **Course 6005 - 1 day**



Through the game, participants are led to understand **how each employee in an organization** has a role to play in the path to reliability.

### **OBJECTIVES**

- Overcome situations where all problems are emergencies
- ▷ Develop the history of the equipment by adequately completing the documentation
- ▷ Develop backlog management affecting work schedules and priorities
- ➤ Take control of spare parts inventories that diverge from your maintenance needs
- Convince production to release equipment to perform a PM when overall equipment effectiveness (OEE) is low
- ➤ Take advantage of freed up work time to set up a reliability team
- ▷ Evolve to planning work according to the «P-F» curve instead of just «fixing what is visible»

### **AGENDA**

- Work management: Beyond planning and scheduling
- > Applying LEAN to everyday maintenance
- ▷ Simulation of a real maintenance process
- > Establishing a planning organization
- Measuring and capturing business productivity
- Understanding and managing maintenance backlogs
- Daily planning and weekly dispatch
- Defining Planning Gaps: Comparison of Planned vs. Actual Outages

- ▷ Develop an effective information history
- ▷ Developing a work management strategy

### **Intended for**

The Reliability Simulator is an awareness activity that affects everyone involved in maintenance and leads to a new vision and willingness to change for the better.

### **Following this course**

The participant will be able to understand and apply the reliability process in his or her work environment. The participant will learn to organize and assemble a strategy that takes any program to the next level.







### Failure Analysis

### **Course 6006 – 1 day**

Theoretical and practical training to learn the failure modes to **eliminate** recurrences and therefore optimize the quality of assemblies and reach a proactive level of competence. Participants will practice the theoretical knowledge acquired on real industrial parts and components.

### **COURSE CONTENT**

- ▷ Introduction to failure analysis
  - Root cause analysis (RCA)
  - Human Error
  - Benefits and savings
- ▷ General considerations for failure analysis
  - Mechanisms causing defects
- > Sources of equipment fatigue
  - Stress, elasticity, plasticity, tenacity and fatigue
- ▷ Overload defects
  - Unusual defects
- > Fatigue defects
  - Categories of failure due to fatigue
- > Interpretations of types of fatigue
  - Analysis of different types of equipment fatigue
- - Types of corrosion
  - Effects of pH and temperature
- - Type of contact
  - Lubricant manufacturing and function
- > Analysis of belt transmission systems
  - Design and efficiency
  - Defect analysis
- > Analysis of antifriction bearings
  - Bearing and equipment parts
  - Deterioration mechanisms
  - Detailed bearing analysis procedures
- - Types of gear
  - Load and stress fluctuation
  - Useful life, design and degradation mechanisms
  - Defect analysis
- > Analysis of attachment and parts
  - Bolts / Defect analysis

### **Intended for**

Technicians, engineers and professionals working in the field of industrial maintenance and equipment design.

### Following this course

The participant will understand the concepts of equipment and mechanisms likely to cause parts to break, to identify the causes of defects and take the necessary corrective action to reduce and eliminate defects.









### **CMRP** - Training and Workshop

### **Course 6007 - 4 days**

This 4-day training covers the breadth of knowledge in maintenance and reliability as defined by the SMRP (Society for Maintenance and Reliability Professionals) and offers a good balance between theoretical courses and practical workshops.

### DAY 1

### Management and business

- ▷ Creation of strategic plan for Maintenance and Reliability activities
- ▷ Implementation of the strategic plan, performance measurement and management of the organizational plan
- > Communication with different actors

### Reliability for industrial production

- > Application of process improvement techniques
- Change management of processes and equipment
- Understanding of applicable processes

### DAY 2

### Reliability of equipment

- Determining expectations
- Assessment of equipment reliability and identification of improvement opportunities
- ▷ Establish a strategic reliability plan for new and existing equipment
- > Cost justification of implementation plan
- > Review and adjustment of reliability strategies

#### DAY 3

### Work management

- ▶ Work identification, validation and approval
- Prioritization, planning, scheduling and execution of work
- ▷ Documentation, analysis and follow-up of the work
- > Performance measurement
- > Project planning and execution
- ▷ Effective use of information technologies
- Resource and material management

### DAY 4

### Work management (continued)

- > Determination of organizational requirements
- > Analysis of organizational capacities
- Development of the organizational structure and personnel

### **Intended for**

Engineers, technicians, reliability specialists, supervisors, planners, maintenance managers, production managers, plant managers

### Following this course

The participant will gain an in-depth understanding of reliability and maintenance management, as well as asset performance. They will also learn how best practices can be applied. The participant will be able to compare his skills with world class standards.





## Oil Analysis Course 1020 - 3 day

### **COURSE CONTENT**

### **Maintenance philosophies**

- > The steps to follow to achieve world-class status
- ▷ Costs and benefits: What to expect?

### Basic concepts of lubrication

- > The functions of a lubricant

- Hydrodynamic and elasto-hydrodynamic lubrication
- ▷ Additives

### The basics of oil analysis

- > Types of oil analysis and their applications

### Oil sampling

- ▷ Cleanliness of sampling bottles
- > Options for sampling lubricants
- > Effective sampling practices

### Analyzing wear debris

- Possible sources of metals in oil
- Analytical ferrography

### Analysis of fluid properties

- ▷ Oil oxidation

- > How to monitor the deterioration of additives

### **Contamination control**

- > Contamination by particles

### **Intended for**

Industrial maintenance technicians, managers and engineers who are interested in learning about oil analysis.

### Following this course

the participant will be able to read, understand and interpret oil analysis reports to maximize the return on investment for an industrial oil analysis program.

### Certification

Certification exam (optional) available through ICML (International Council for Machinery Lubrication) for an additional fee. Exams for the MLA II certification will be available the day after the 3-day course. Visit www.lubecouncil.org to register.







# Interpretation of Oil Analysis Reports Course 1021 - 1 day

### **COURSE CONTENT**

- ▷ Oil sampling best practices
- Oil chemistry analysis (review and laboratory tests)

- > Practical exercises on case studies



### **Intended for**

This one-day training is designed for industrial maintenance technicians, managers and engineers interested in increasing their knowledge of oil analysis.

### **Following this course**

The participant will be able to read, understand and interpret oil analysis reports to maximize the return on investment for an industrial oil analysis program.







ONLINE

AT YOUR



## Machinery Lubrication I Course 2001 – 3 days

Did you know that the majority of failures in the industry are caused by **poor lubrication practices, moisture and contamination**? While it may seem simple at first glance, keeping lubricant clean, dry and at the right temperature is no easy task.

This course provides a comprehensive overview of practices used in modern industry that will put you on the path to lubrication excellence. **Use the right lubricant, in the right place, at the right time!** 

### **COURSE CONTENT**

- > How lubrication affects machine reliability
- > Fundamental concepts of lubrication
- > Lubricant properties and performance

- ▷ Oil lubrication methods
- ▷ Selecting the appropriate lubricant based on the application
- Emptying the oil, cleaning and managing the reservoir
- > Lubricant storage, handling and management
- ▷ Introduction to oil analysis

### **Intended for**

Industrial maintenance technicians, managers and engineers who are interested in learning lubrication techniques and establishing an effective lubrication program.

### Following this course

The participant will be able to apply and develop best practices by following the fundamentals of lubrication.

### **CERTIFICATION**

- Exams for the MLT I certification (optional) will be available the day after the 3-day course, for an additional fee.







## Machinery Lubrication II Course 2002 – 3 days



It is generally accepted that the investment made to prevent dirt particles from entering a lubricated system is less than 10% of the cost of the effort generated to remove them.

By showing in detail what a world-class lubrication program should look like, our Advanced Machinery Lubrication - Level II course provides the ultimate expertise needed to achieve lubrication excellence in your plant. Achieve lubrication excellence!

### **COURSE CONTENT**

- > Fundamental concepts of lubrication
- > Oil properties and performance
- > Accessories for achieving excellence in lubrication
- Design and optimization of preventive maintenance

- ▷ Assessing the advancement and efficiency of a lubrication program

### **Intended for**

Industrial maintenance technicians, managers and engineers who are interested in learning lubrication techniques and establishing an effective lubrication program.

### Following this course

The participant will be able to acquire knowledge about lubricants and lubrication techniques to develop an effective lubrication program.

### **CERTIFICATION**

- Exams for the MLT II certification (optional) will be available the day after the 3-day course, for an additional fee.









## Lubrication Basics Course 4005 – 1 day

Theoretical and practical training to demystify the terms and processes of lubrication. Learn about good practices, oil types and filtration methods to be able to start the development of a lubrication program.

### **COURSE CONTENT**

### Introduction

- ▷ Friction caused by slipping and rolling
- > Causes and coefficients of friction
- > Definition and indicators of viscosity

### Characteristics of lubricants

### Selecting lubricants and lubrication methods according to machine type

- ▷ Bearing lubrication

### **Contamination control**

- > Filtration according to standards

### Storing and handling lubricants

### **Design and inspections necessary to achieve** excellence in lubrication

- ▷ Oil analysis
- ⊳ Leaks
- ▶ Contamination

### **Intended for**

Technicians whose duties include carrying out mechanical maintenance operations in an industrial setting.

### Following this course

The participant will be able to understand the basic principles and the importance of the proper lubrication of mechanical parts.







ONLINE

AT YOUR LOCATION



Since the **handling of a thermographic camera** is very similar to that of a photographic camera, too often they are not used to their full potential. The omission of certain anomalies, the lack of knowledge of its multiple applications, and the inaccuracy of the sources of failure are only a few examples of problems that an operator may have to face.

### **COURSE CONTENT**

**Course 1022 - 1 day** 

### Introduction

- > Indicator of a temperature-related breakage
- > Return on investment

### **Basic Concepts**

- ▷ Infrared radiation
- Electromagnetic spectrum

- Temperature scales
- ▷ Black bodies, real bodies, emissivity, "E" value
- > Tools used to measure temperature

### Usage

- ▷ Electrical
- ▶ Mechanical
- ▶ Refractory
- ▶ Buildings
- Fluid transportation/storage
- Miscellaneous applications

### **Intended for**

Industrial maintenance technicians, managers and engineers who are interested in learning infrared thermography techniques.

### Following this course

The participant will be able to master the use of a thermal camera, perform an accurate infrared thermography diagnosis and interpret the results with maximum precision.







## Ultrasound Certification SNT-TC-1A Level 1

### **Course 1041 - 4.5 days**



In accordance with the theoretical and practical requirements recommended by ASNT, SNT-TC-1A and in accordance with ISO 18436-8, this course provides 32 hours of instruction followed by a written examination. This is a comprehensive classroom course in which the theory, principles and practices of **airborne ultrasound technology** are taught.

Instructors for this course have been selected for their outstanding comprehension, experience and technical expertise in the field of airborne and contact ultrasound. The course was designed by a **committee of experts**, some of whom were responsible for the development of the technology.

### **COURSE CONTENT**

- > Fundamental principles of ultrasound physics
- > Transmission and effects of ultrasound waves
- ▷ Efficiency of airborne ultrasounds
- Overview of typical applications and integration of technology
- > Overview of instruments and software
- > Inspection of heat exchangers
- > Analysis of compressed air leaks
- > Integration of ultrasound and infrared methods

- Review of proactive and predictive maintenance concepts
- ▷ Inspection of compressors, gears, pumps, motors, fans
- Inspection of bearings/study of trends and lubrication
- ▶ Data recording
- Spectral sound analysis

### **Intended for**

Technicians and engineers in all categories who carry out airborne or conduct ultrasound inspections and who are intent on obtaining Level 1 certification.

### Following this course

The participant will have acquired the theoretical knowledge as well as the practical principles applicable to airborne ultrasound technology to pass the Level 1 certification examination in accordance with an ASNT.







ONLINE

AT YOUR LOCATION



The most common causes of ball bearing failure are poor lubrication practices. Under-lubrication and especially over-lubrication cause irreversible damage to ball bearings. This significantly reduces the life of the bearings and can cause production downtime.

### **COURSE CONTENT**

- > Damage caused by improper lubrication

- ⊳ Sound
  - Before lubrication
  - During lubrication
  - After lubrication
- ▷ Device operation
- ▷ Operation of the UP-201 and / or UP-401
- ▷ Security

### **Intended for**

This one-day hands-on training course is designed to help lubrication engineers and technicians implement best practices in ball bearing lubrication.

### Following this course

The participant will be able to:

- Prepare an inspection plan
- Set up a UP201/UP401 Grease Caddy
- Schedule an inspection plan
- use the UP201U/P401 Grease Caddy
- Establish a reading reference
- Manage the lubrication of +/- 50 bearings







ONLINE

AT YOUR LOCATION



**Course 1001 - 1 day** 



**Equipment maintenance** is a determining factor in a company's **profitability**: poor maintenance will eventually lead to mechanical anomalies that result in poor product quality and loss of production.

The implementation of a **vibration monitoring program** must be well structured to reach your **profitability and efficiency objectives**. As a manager, come and discover what expectations you should have of the vibration analysis department and how you can contribute to keeping it effective.

### **COURSE CONTENT**

### Machine reliability

- Good maintenance practices
- > Tools for conditional maintenance
- ▷ Clarify the support that the vibration analyst can bring to the organization

### Basic theory of the vibration phenomenon

- Characteristics of the vibratory signal

### Instrumentation

- ⊳ Sensors
- > Vibration collector and analyzer

### **Diagnosis and severity**

- Characteristics of the equipment
- Collection and analysis method
- ▷ Imbalance, shaft misalignment
- ▷ Mechanical play

- Pulley and belt problems
- > Fluid flow phenomena
- ▷ Electric motor problems
- Resonance phenomenon

### Implementation and profitability of a vibration monitoring program

- ▷ Selection of equipment to be monitored
- ▷ Creation and frequency of routes

### **Intended for**

Team leaders, superintendents, engineers and decision makers working with a vibration analyst.

### Following this course

The participant will be able to understand the critical role of a vibration analysis program within an industrial maintenance concept to ensure the reliability of rotating equipment.









This 2-day course allows participants to master the basic knowledge of vibration.

### **COURSE CONTENT**

### **Types of maintenance**

- > Different types of maintenance
- > Technologies for conditional maintenance

### Theory of vibration

- ▷ Definition of vibration
- > Characteristics of a sinusoidal curve
- ▷ Calculation of frequency
- ▷ Unit of vibration amplitude
- > Temporal analysis in addition to spectral analysis
- ▶ Resolution
- ⊳ Harmonics

#### Instrumentation

- ▷ Sensor characteristics
- > Types of collectors and vibration analyzers
- ⊳ Software

### **Programming**

- Frequency range and resolution

### **Diagnosis**

- Collection and analysis method
- ▷ Imbalance
- ▷ Shaft misalignment
- ▷ Mechanical play

- ▷ Bearing problems
- ▷ Gearboxes problems
- > Pulley and belts problems
- > Oil whip and oil whirl phenomena
- > The resonance phenomenon

### Vibration monitoring program

Understanding the key elements of a successful vibration program

### **Intended for**

For technicians, engineers and industrial maintenance managers wishing to work in the field of vibration analysis. .

### Following this course

The participant will be able to understand the basic concepts of the vibration analysis technique.









### Bearing Vibration Analysis Course 1007 - 1 day

This course is a **theoretical training with case analysis**. Each participant will have to prepare different cases on bearing problems. The different cases can be studied directly from the vibration analysis software or extracted to standard formats such as Word or PDF. They must be well

### **COURSE CONTENT**

documented in history.

- Description and characteristics of bearings
- > Principles of bearing deterioration
- ▷ Diagnosis of a BPFO
- Diagnosis of a BPFI
- Diagnosis of an FTF
- > Diagnosis of poor lubrication
- ▷ Diagnosis of mechanical play
- Diagnosis of bearing problems for a low speed shaft
- ▷ Physical analysis strategy for bearing defects

### **Intended for**

For technicians and managers who have taken the course 2032 - Vibration Analysis Level II.

### Following this course

The participant will be able to identify the characteristics of a vibration signature and evaluate the progression and severity for different bearing problems.









**Course 1009 - 2 days** 



This course is a **theoretical training with case analysis**. Each participant will have to prepare different cases on different machines. The cases can be studied directly from the vibration analysis software or extracted to standard formats such as Word or PDF. They must be well documented in history.

### **COURSE CONTENT**

- Analysis and diagnosis of mechanical problems: dynamic imbalance, shaft misalignment, bearing misalignment, bent shaft, mechanical play of parts, structural mechanical play

- > Analysis and diagnosis of gearing problems

- Analysis and diagnosis of reciprocating machine problems

### **Intended for**

For experienced vibration analysis technicians and engineers who want to develop a logical analysis method.

### Following this course

The participant will be able to develop an efficient vibration analysis method to make accurate diagnoses on different types of rotating machines.









**Course 1015 – 1 day** 



Emerson's PeakVue technology reduces the complexity of machine analysis to provide a simple and reliable indication of equipment health via a single trend.

This technology filters out traditional vibration signals to focus on impact, a much better indicator of the overall health of any type of machine mounted on anti-friction bearings.

### **COURSE CONTENT**

- ▷ Vibratory theory of Peakvue
- > Programming of the Peakvue
- > Taking measurements
- > Autocorrelation
- ▷ Analysis technique
- ⊳ PeakvuePlus

During the training, there will be case study presentations based on real examples of common defects.

### **PREREQUISITE:**

The participant must have completed the 2032 -Vibration Analysis Level II training, be familiar with vibration data collection and analysis techniques, and know how to use AMS Machinery Manager software.

### **Intended for**

Technicians and engineers who practice vibration analysis and want to understand the Peakvue technology.

### Following this course

The participant will be able to become more efficient, since he will better understand the use and the strength of this technology. This will also help to improve the accuracy of his diagnosis.







### **Vibration Analysis Basics**

### Preparation for Level I Certification

Course 2031 - 4 days (30 hours)



This 30-hour course allows participants to master the basic knowledge of vibration.

### **COURSE CONTENT**

- > Signal acquisition process
- ⊳ Fault analysis
- ▷ Corrective action

### **Intended for**

For technicians, engineers and industrial maintenance managers wishing to develop their skills in the technique of vibration analysis and wanting to obtain their level 1 certification.

### Following this course

The participant will be able to understand and use an analyzer collector, transfer routes, recognize the difference between correct and incorrect data readings and compare vibration measurements taken to preset alert parameters.





### Intermediate Vibration Analysis-Preparation for Level II Certification Course 2032 - 4 days (38 hours)



This 38-hour course provides participants with the necessary knowledge of **vibration analysis** to obtain their **Level II certification**. During the course, the participant will use an **Emerson vibration collector** in conjunction with advanced analysis techniques. Discussions of past machine case studies are a highlight of this course.

### **COURSE CONTENT**

- > Data acquisition
- ▷ Signal processing
- ▷ Corrective action
- ▷ Acceptance tests

- > Determination of defect severity

### **Intended for**

Technicians and engineers who have acquired a minimum of 18 months of experience in vibration analysis techniques and wanting to obtain their level II certification.

### Following this course

The participant will be able to select appropriate vibration measurement techniques, program collection instruments for basic measurements, perform basic spectrum analysis, and maintain their databases effectively. The analyst will be able to perform a variety of standard tests, evaluate the results, and recommend corrective actions accordingly.









## Dynamic Balancing Course 4009 – 2 days

Mass imbalance is a primary cause of failure in rotary machinery. Every time a machine shaft makes a revolution, unbalance forces are transmitted through the bearings and machine structure, causing premature wear and shortening equipment life. Dynamic balancing is one of the key components for a predictive maintenance program in the plant.

### **COURSE CONTENT**

### The vibration phenomenon

- > Understanding the vibration phenomenon
- > Frequency and amplitude measurements
- > Temporal signal versus vibration spectrum
- ▷ Phase concepts

### **Imbalance**

- > Definition and cause of imbalance
- > Confirmation of imbalance with vibration analysis

### **Balancing**

- ▶ Learning what instruments are necessary for balancing
- □ Understanding the balancing technique using the vector method

- > 3-point method without phasing
- > Special balancing methods

### **Balancing tolerance**

- ▷ ISO 1940 standard
- ▷ API 670 standard
- > Acceptance based on vibration level

### **Intended for**

All managers, engineers and technicians whose duties entail improving the reliability of rotating machines.

### Following this course

The participant will be able to develop an effective method for the dynamic balancing of various plant rotors.

